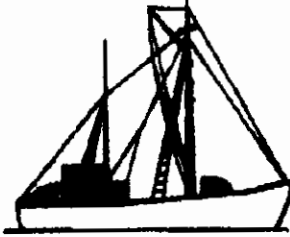


JAMES T. SIMONITSCH

INDEPENDENT MARINE SURVEYOR



P.O. BOX 192, ROUND POND, ME 04564

TEL: 207-529-6885 • FAX: 207-529-6887

to: Jim Duffy - Mason & Duffy

tues - 1/10/06

Ken Charello - Clinton & Muzyna

Re: "Prim Lady"

Good Afternoon:

Another "shoe has dropped." With Brewer Plymouth Marine out of the bidding process we are back to square one. I have no further suggestions in reference to potential bidders.

Umpire signs upo prejudice,

James T. Simonitsch

End - Hr - Brewer Plymouth Marine, 12/30/05

BREWER PLYMOUTH MARINE

14 UNION STREET • PLYMOUTH, MA 02360

A Full Service Yacht Yard

(508) 746-4500 • Fax (508) 746-2883 • www.byy.com

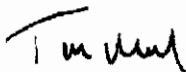
Mr. James Simonitsch
Marine Surveyor
P.O. Box 192
Round Pound Maine 04564

December 30, 2005

Dear Mr. Simonitsch :

After reviewing the enclosed report and taking a drive by inspection of vessel concerned I have decided that this repair is not one in which we would want to become involved with. I am returning the enclosed report with out prejudice and hope our yard can be of service to you in the future. Please give me a call if this needs to be discussed further.

Sincerely



Tim Moll
General Manager



Glen Cove, NY • Greenport, NY • Greenport Stirling Harbor, NY • Mamaroneck, NY • Port Washington, NY
Branford, CT • Deep River, CT • Essex, Ct • Mystic, CT • Old Saybrook, CT • Stamford, CT • Stratford, CT • Westbrook, CT
Barrington, RI • Portsmouth, RI • Warwick, RI • Wickford, RI • North Falmouth, MA • Plymouth, MA • South Freeport, ME

Affiliates: BREWER YACHT SALES
(508) 747-4431